

Estate Planning Council of Lower Fairfield County, Inc.
MEETING NOTICE

Topic: *Conservatorships and Issues of Reduced Capacity*

Speaker: **The Honorable Daniel F. Caruso, Fairfield Probate Court**

Date & Time: **Wednesday, December 4, 2013 – 5:45 p.m. – 8:45 p.m.**

Place: **Innis Arden Golf Club, 120 Tomac Avenue, Old Greenwich, CT**

Dear Council Member:

We are pleased to announce that **The Honorable Daniel F. Caruso, Fairfield Probate Court**, will be our guest speaker on the subject of *Conservatorships and Issues of Reduced Capacity* at our December 4th Dinner Meeting at the **Innis Arden Golf Club** in Old Greenwich. **Cash bar and cocktails will begin at 5:45 p.m., followed by dinner promptly at 6:30 p.m., speaker at 7:30 p.m., and we anticipate an end to the meeting between 8:30 p.m. and 8:45 p.m.**

For more than twenty years, **Judge Daniel Caruso** has had a distinguished career as an attorney, elected official and now Judge of Probate for the District of Fairfield, Connecticut, and Chairman of the Connecticut Siting Counsel. Resident in the firm's Fairfield office, Judge Caruso has established a general practice that concentrates in Real Estate, as well as Trusts and Estates.

Judge Caruso attended the University of Connecticut, where he graduated with a BA in Political Science in 1980. Thereafter, Judge Caruso attended Vermont Law School, where he earned his JD in 1983. Shortly thereafter, he was admitted to the Connecticut Bar. In 1984, Judge Caruso was admitted to the United States District Court for the District of Connecticut. Daniel Caruso was elected State Representative for the 134th District in 1989, and served in the Connecticut General Assembly for 6 years before being elected Judge of Probate for the District of Fairfield in 1994. He has also served as the interim judge to fill vacancies in the districts of New Canaan and Greenwich. In 2006 he was appointed by Connecticut Governor Jodi Rell to chair the Connecticut Siting Counsel. The Connecticut Siting Counsel is charged with locating electric generation and transmission, natural gas, and cellular telecommunications infrastructure, throughout the state by balancing the public need for, and the adequate and reliable supply of such utilities, with the lowest reasonable cost to consumers while protecting the environment.

Since 1995, Judge Caruso has been a member of the Connecticut Probate Assembly and is now its 1st vice-president. He is also a member of the National College of Probate Judges. A member of the Connecticut Bar Association, Judge Caruso served on the Executive Committee for Trusts and Estates for many years. Judge Caruso is a resident of Fairfield, Connecticut.

IMPORTANT REMINDERS:

Continuing Education Credits: We will be offering CEUs, at \$40 per credit hour, for our CPA and CFP® designated members attending our breakfast and dinner meetings as well as for CPA and CFP® designated guests attending our dinner meetings. **Requests for CEUs should be indicated on the individual program announcement registration form at the bottom of this page and the CE fee must be paid in advance by check.** CFP CE: This presentation will be submitted for one (1) hour of continuing education credit by CFP Board of Standards. We will be submitting the course attendance roster online after the meeting. We will also provide Certificates of Attendance to those attendees requiring CPA CEs for their self-reporting purposes.

Guest Attendees: Effective as of our October program, the guest fee will be \$75. In addition, effective as of our May 2013 program, guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org). Questions regarding membership or the application process can be addressed by Matt Bovino, 1st Vice President, Membership, at 203-966-8759 or MABovino@DavidsonDawson.com.

Please reserve a place for yourself and your guest(s) by completing and returning the tear sheet below no later than Wednesday, November 27th. Please let us know in advance if you subsequently find that you or your guest is unable to attend.*

Finally, please be sure to visit our website at www.epclfc.org for complete details as they become available on our upcoming breakfast meetings and dinner programs.

See you December 4th!

Alessandra DiMauro
Second Vice President, Programs

****To cancel, please call Lori Somerville at 877-302-6300.***

HOW TO REGISTER:

If you DO NOT require CE AND are NOT bringing a guest:

Please email your RSVP to EPC-LFC@comcast.net or call Lori Somerville at 877-302-600.

If you DO require CE AND/OR if you ARE bringing a guest:

If you require CE, the fee is \$40.

If you are bringing guest(s), the registration fee is \$75 per guest or, if they require CE, \$115 per guest.

All CE fees must be paid in advance.

Please complete the registration form below and mail it with your check payable to "EPC/LFC" to:
EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

REGISTRATION FORM

Member name: _____ **Phone:** _____

I REQUIRE CFP CE: CFP Certificant # _____ and/or last 4 digits of SSN#: _____
 I REQUIRE CPA CE

IMPORTANT: For registration/badge purposes, please provide guest name, firm, designations, and professional category.

Guest name: _____ **Nickname for Badge:** _____

Firm: _____

Phone: _____ Email: _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____

MY GUEST REQUIRES CFP CE: CFP Certificant # _____ and/or last 4 digits of SSN# _____
 MY GUEST REQUIRES CPA CE

Guest name: _____ **Nickname for Badge:** _____

Firm: _____

Phone: _____ Email: _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____

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 MY GUEST REQUIRES CPA CE

Guest name: _____ **Nickname for Badge:** _____

Firm: _____

Phone: _____ Email: _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other_____

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