Estate Planning Council of Lower Fairfield County, Inc. MEETING NOTICE

Topic: "Art: Passionate Collecting, Thoughtful Ownership"

Speakers: Von Sanborn and Alexis Gettier (both of Day Pitney LLP), Joanna Ostrem (Senior Vice

President, Senior Director, Trusts, Estates & Wealth Management Services at Christie's) and David Sleeman (Executive Director, Business Development at Winston Art Group)

Date & Time: Wednesday, December 5, 2018 – 5:45 p.m. – 8:30 p.m.

Place: Innis Arden Golf Club, 120 Tomac Avenue, Old Greenwich, CT

Dear Council Member:

We are pleased to announce that **Von Sanborn and Alexis Gettier** (both of Day Pitney LLP), Joanna Ostrem (Senior Vice President, Senior Director, Trusts, Estates & Wealth Management Services at Christie's) and David Sleeman (Executive Director, Business Development at Winston Art Group), will be our guest speakers at our December 5th dinner meeting at Innis Arden Golf Club in Old Greenwich. Cash bar and cocktails will begin at 5:45 p.m., followed by dinner promptly at 6:30 p.m., speaker at 7:30 p.m., and we anticipate an end to the meeting between 8:30 p.m. and 8:45 p.m.

Our presenters will discuss various aspects of art law in the context of estate planning. This will include a discussion of what makes art unique in the estate planning context; how to protect and plan for art portfolios; how to authenticate, establish provenance for and sell art appropriately and efficiently; and how to navigate the particular family dynamics that can arise when art is involved. Click here for speaker bios.

IMPORTANT REMINDERS:

**The deadline to pay your 2018-2019 membership dues was September 30th. If you have not yet received your dues renewal notice in the mail, please contact Council Administrator Lori Somerville at 877-302-6300 or epc-lfc@comcast.net to request a duplicate notice. Thank you.

Guest Attendees: The guest fee is \$75 and guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org). Questions regarding membership or the application process can be addressed by Christopher C. Vescio, at 914-358-9888 or christopher@VescioCPA.com.

Please reserve a place for yourself and your guest(s) by completing and returning the tear sheet below no later than Wednesday, November 28th. Please let us know in advance if you subsequently find that you or your guest is unable to attend.*

Finally, please be sure to visit our website at www.epclfc.org for more details as they become available on our 2018-2019 program season!

See you December 5th!

Jennifer M. Pagnillo, J.D. Second Vice President, Programs

*To cancel, please call Lori Somerville at 877-302-6300.

HOW TO REGISTER:

If you are NOT bringing a guest: Please email your RSVP to EPC-LFC@comcast.net or call Lori Somerville at 877-302-6300.

If you ARE bringing a guest: If you are bringing guest(s), the registration fee is \$75 per guest.

Please complete the registration form below and mail it with your check payable to "EPC/LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

REGISTRATION FORM								
Member name	e:						Phone:	
IMPORTANT	MPORTANT: For registration/badge purposes, please provide guest name, firm, designations, and professional category.							
Guest name:_							_Nickname for Badge:	
Firm:							_Town:	
Phone:					Email	:		
Designations:	□ J.D.	□ Esq.	☐ CFP®	□ СРА	□ CLU	☐ ChFC	☐ Other	
Guest name:_							_Nickname for Badge:	
Firm:							_Town:	
Phone:					Email	:		
Designations:	□ J.D.	□ Esq.	☐ CFP®	□ СРА	□ CLU	☐ ChFC	☐ Other	
Guest name:_							_Nickname for Badge:	
Firm:							_Town:	
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Designations:	□ J.D.	□ Esq.	☐ CFP®	□ СРА	□ CLU	☐ ChFC	☐ Other	
Guest name:_							_Nickname for Badge:	
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Designations:	□ J.D.	□ Esq.	☐ CFP®	□ СРА	□ CLU	□ ChFC	☐ Other	