

## ESTATE PLANNING COUNCIL OF LOWER FAIRFIELD COUNTY, INC.

February 15, 2017

### GUEST POLICY

Any member in good standing is permitted to invite one or more active estate planning professionals as guests to any dinner meeting of the Estate Planning Council of Lower Fairfield County; provided, however, that no guest shall be permitted to attend more than two dinner meetings in any two year period. Each invited guest shall be required to pay a guest fee of \$75 in order to attend a dinner meeting. Guests are not permitted to be invited to the breakfast meetings, attendance at which is limited to members only.

### DUES POLICY

Membership in the Estate Planning Council of Lower Fairfield County runs from July 1st through June 30th each year. Annual invoices are issued to members on July 31st of each year, and payment is required by September 30th of that year. If dues remain outstanding on November 1st, membership is terminated and may only be renewed at the option of the Executive Board. If membership is reinstated during the year, the full dues will be owed and payable with no proration allowed.

New members who join during the year will be required to pay a percentage of the dues, equal to the percentage of dinner meetings that remain during that membership year, as follows:

- New Members accepted after July 1 and before the October dinner meeting - dues = 100%
- New Members accepted after the October dinner meeting but before the December dinner meeting - dues = 75%
- New Members accepted after the December dinner meeting but before the February dinner meeting - dues = 50%
- New Members accepted after the February dinner meeting but before the May dinner meeting - dues = 25%
- New Members accepted after the May dinner meeting but before June 30 - dues = 100% beginning next fiscal year