

ESTATE PLANNING COUNCIL OF LOWER FAIRFIELD COUNTY, INC.

Dear Council Member,

We are pleased to announce that **Christopher C. Vescio, CPA, Vescio Family Advisors, LLC**, will be the guest speaker and will provide a *"2014 Tax Planning Update"* at our **"members only" breakfast meeting on Wednesday, January 15, 2014, 8:00 a.m. to 9:00 a.m.**, at The Westport Library.

Reservations to attend can be made by contacting me by email (aledimauro@gmail.com); "first come, first served." As a courtesy to those who attend, we request that cell phones be silenced during the session. **We also request that "No Shows" be minimized.**

Continuing Education Credits: We will be offering CEUs, at \$40 per credit hour, for our CPA and CFP® designated members attending our breakfast and dinner meetings. **Requests for CEUs should be indicated on the registration form at the bottom of this email and the CE fee must be paid in advance by check.** This presentation will be submitted for one (1) hour of continuing education credit by CFP Board of Standards. If accepted for credit, we will submit the course attendance roster online after the meeting. We will also provide Certificates of Attendance to those attendees requiring CPA CEs for their self-reporting purposes.

Council Breakfast Meetings are held at the Westport Public Library (Arnold Bernhard Plaza – Levitt Pavilion Main Entrance), Westport, Connecticut, from 8:00 a.m. to 9:00 a.m. **The library has asked that attendees arrive promptly at 8:00. They open the door for us at 8:00 even though the library doesn't open until 9:00.** Since the library will open early to accommodate us, their Coffee Shop will not be open for service during our meeting. Please feel free to bring coffee, tea, bagels, etc. to the meeting. There is a Starbucks Coffee diagonally across from the Westport Library on the Post Road and Oscar's Deli is located on Main Street.

If we must cancel a breakfast meeting, an email will be sent to all registrants for whom we have an email address and we will make every effort to contact all registrants by phone as well. If you are unable to check your email or voice messages, please visit our website at www.epclfc.org where the cancellation announcement will be posted on our home page under "Next Meeting." Except in unusual circumstances, we would know about the cancellation by 4:00 p.m. the afternoon prior to a breakfast meeting.

Finally, please mark your calendars for our next **dinner program: Wednesday, February 12**, at Giovanni's II in Darien, featuring **Lisa Hutter, JD, LLM, Regional Wealth Planning Manager (Northeast Region), Wells Fargo Private Bank**, on *"The Most Common Issues Planners Encounter When Reviewing Wills and Trusts."*

With best regards,

Alessandra DiMauro
Second Vice President, Programs

If you require CFP CE and/or CPA CE: CE fees must be paid in advance by check.

REGISTRATION FORM

Please complete this registration form and mail it with your check in the amount of \$40 payable to "EPC/LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

Member name: _____ Phone: _____

- I REQUIRE CFP CE: CFP Certificant # _____ and/or last 4 digits of SSN#: _____
 I REQUIRE CPA CE