

ESTATE PLANNING COUNCIL OF LOWER FAIRFIELD COUNTY, INC.

Dear Council Member,

We are pleased to announce that **Patricia L. Mulvey, LMSW, C-ASWCM, Geriatric Care Consultant**, will be the guest speaker and will talk about the "*Eldercare & The Aging Parent/Client*" at our "**members only**" breakfast meeting on **Wednesday, November 11, 2015, 8:00 a.m. to 9:00 a.m.**, at the **U.S. Trust Offices located at One Gorham Island, 2nd Floor, in Westport.**

After a long career in real estate related activities ranging from sales, management, corporate relocation, and developing broker networks, Pat found the work she loves by volunteering with the elderly. Pat's advanced degrees and passion led her to her role as a Geriatric Care Manager. Pat works with individuals and their families, to help people negotiate systems, fulfill their wishes of moving to alternative living facilities and/or remaining at home with appropriate care. Most importantly, she assists with enabling people to live their final years as they wish. Pat has developed programs in corporate Elder Care environments and worked with individuals to help them age well, with dignity and quality to their lives. She received her BA in Gerontology from Lehman College and her MS in Social Work from Columbia University School of Social Work. She is a member of the National Association of Social Workers and the National Professional Geriatric Care Management Association.

Pat will share best practices on how she specifically has helped clients face the end of their lives realistically, getting the services they want and navigating the health care system on their terms. She will discuss the process of assessing where a client & family is when they bring in a geriatric care manager, and how, together, people deal with the extremely difficult time in their lives - facing mortality.

Reservations to attend can be made by contacting me by email (elizabeth.a.cahill@ustrust.com); "first come, first served." As a courtesy to those who attend, we request that cell phones be silenced during the session. **We also request that "No Shows" be minimized.**

Continuing Education Credits: As previously announced, we will no longer offer CFP CEUs. However, we will continue to provide Certificates of Course Completion to Certified Public Accountants who attend Council dinner meetings and breakfast seminars, upon request for their CPA CPE self-reporting purposes, at \$40 per credit hour. **Requests for CPA CPEs should be indicated on the program announcement registration form at the bottom of this page and the CE fee must be paid in advance by check.**

Council Breakfast Meetings are held at the U.S. Trust Offices located at One Gorham Island, 2nd Floor, in Westport, from 8:00 a.m. to 9:00 a.m. Please feel free to bring coffee, tea, bagels, etc. to the meeting.

If we must cancel a breakfast meeting, an email will be sent to all registrants for whom we have an email address and we will make every effort to contact all registrants by phone as well. If you are unable to check your email or voice messages, please visit our website at www.epclfc.org where the cancellation announcement will be posted on our home page under "Next Meeting." Except in unusual circumstances, we would know about the cancellation by 4:00 p.m. the afternoon prior to a breakfast meeting.

Finally, please mark your calendars for our next **dinner program: Wednesday, December 2**, at the Innis Arden Golf Club in Old Greenwich, featuring **N. Todd Angkatavanich, J.D., LL.M., Partner, Withers Bergman**, on "*Chapter 14 Summary.*"

With best regards,

Elizabeth A. Cahill
Second Vice President, Programs

If you require CPA CE: CE fees must be paid in advance by check.

REGISTRATION FORM

Please complete this registration form and mail it with your check in the amount of \$40 payable to "EPC/LFC" to:
EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

Member name: _____ **Phone:** _____

I REQUIRE CPA CE