

ESTATE PLANNING COUNCIL OF LOWER FAIRFIELD COUNTY, INC.

IMPORTANT:

PLEASE NOTE NEW DAY PITNEY ADDRESS

Dear Council Member,

We are pleased to announce that **Arden O'Connor, Founder, O'Connor Professional Group**, will be our guest speaker on the topic of *"Preserving Family Assets & Relationships: Addressing Addiction & Other Behavioral Health Issues"* at our "members only" breakfast meeting on Wednesday, March 6, 8:00 a.m. to 9:00 a.m., at the **Day Pitney offices now located at One Stamford Plaza, 7th Floor, 263 Tresser Boulevard, Stamford, CT 06901.**

Addiction and other behavioral health issues are often referred to as "family diseases," meaning that one individual's diagnoses and consequent behaviors have emotional impacts on an entire family system. The assets shared within wealthy families (ex. businesses, investments) add a layer of complexity to an already confusing and crisis-driven situation. High net worth families are not only attempting to access appropriate clinical treatment for loved ones, but they are also tasked with determining how to protect their assets. Through several case studies, this presentation will address how to balance the clinical needs of the individual with the business needs of the family and what roles advisors can play to help families preserve wealth for future generations. The presentation will also review how advisors can raise concerns, the risks of speaking up versus staying quiet, what state of the art treatment looks like and how families can achieve long term recovery. [Click here](#) for speaker bio.

Advance registration is required (due to building security protocol) and reservations to attend can be made by contacting me by email (jmpagnillo@daypitney.com); "first come, first served." As a courtesy to those who attend, we request that cell phones be silenced during the session. **We also request that "No Shows" be minimized.** Please feel free to bring coffee, tea, bagels, etc. to the meeting.

PARKING: Guest parking is located on the first floor in the parking garage located off Tresser Boulevard and entered via the Marriott Hotel side entrance. While Day Pitney has 7 reserved spots that are clearly marked upon entering the garage, there is plenty of other available guest parking spots on the first floor. Upon entering the building, take the elevator to the 4th floor where building security is located and pick up a visitor's badge. Security will then direct you to the elevator bank that will take you to the Day Pitney office. Parking tickets will be validated by the Day Pitney Receptionist.

If we must cancel a breakfast meeting, an email will be sent to all registrants for whom we have an email address and we will make every effort to contact all registrants by phone as well. If you are unable to check your email or voice messages, please visit our website at www.epclfc.org where the cancellation announcement will be posted on our home page under "Next Meeting." Except in unusual circumstances, we would know about the cancellation by 4:00 p.m. the afternoon prior to a breakfast meeting.

Finally, if you have not already done so, please be sure to register for our next dinner program on Wednesday, February 20th, at The J House in Greenwich.

With best regards,

Jennifer M. Pagnillo
Second Vice President, Programs