



Dennis Ladd

Vice President, Charitable Planning Consultant

Dennis Ladd is a Vice President and Charitable Planning Consultant at Fidelity Charitable®, an independent public charity that has helped donors support 382,000 nonprofit organizations with nearly \$73 billion in grants.¹ The mission of Fidelity Charitable® is to grow the American tradition of philanthropy by providing programs that make charitable giving accessible, simple, and effective. Mr. Ladd assumed his current role in 2020.

In this role, Mr. Ladd is a premier resource for charitable planning in the New York, New Jersey, and Connecticut region. He is responsible for building relationships with advisors to enhance their understanding of Fidelity Charitable's donor-advised fund program and discuss ways to strategically incorporate philanthropy into clients' overall financial and wealth management plans.

Prior to joining Fidelity Charitable, Mr. Ladd served as a Managing Director at Foundation Source, the nation's largest provider of comprehensive support services for private foundations. For much of his career prior to Foundation Source, Dennis worked with FactSet Research Systems, a company which provides financial data and analytic tools.

Mr. Ladd currently serves on the Board of Directors at Kids Helping Kids and is on the Advisory Board at the Bartlett Arboretum & Gardens in Stamford, CT. He enjoys volunteering with the University of Vermont as an Alumni Admissions Representative and Career Networker; Project Homefront, a volunteer-driven community home repair program; and a school mentoring program in Norwalk, CT.

Education

- Bachelor of Science in Business Administration from University of Vermont

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¹ From Fidelity Charitable inception in 1991 through December 31, 2022

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