

**Estate Planning Council of Lower Fairfield County, Inc.**  
**MEETING NOTICE**

**Topic:** *The Silver Tsunami – Where is Probate Litigation Headed?*

**Speaker:** **Kimberley A. Train, CPA, ABV, Partner, & George D. Shaw, CPA, Partner**  
**Transaction Advisory Services, DiCicco, Gulman & Company LLP**

**Date & Time:** **Wednesday, October 24, 2018 – 5:45 p.m. – 8:45 p.m.**

**Place:** **Giovanni’s II/The Water’s Edge, 2748 Post Road, Darien, CT**

Dear Council Member:

We are pleased to announce that **Kimberley A. Train, CPA, ABV, and George D. Shaw, CPA, both partners in the Business Consulting Group, Transaction Advisory Services, DiCicco, Gulman & Company LLP**, will be our guest speakers on the subject of *The Silver Tsunami – Where is Probate Litigation Headed?* at our October 24th Dinner Meeting at Giovanni’s II in Darien. **Cash bar and cocktails will begin at 5:45 p.m., followed by dinner promptly at 6:30 p.m., speaker at 7:30 p.m., and we anticipate an end to the meeting between 8:30 p.m. and 8:45 p.m.**

As an unprecedented wave of generational wealth transfer occurs, our longevity, the geographic dispersion of families, and the rise of multiple marriages has created a level of complexity, which is a recipe for disruption and disputes. This presentation will shed light on how the “Silver Tsunami” will impact probate litigation in the decades ahead. [Click here](#) to learn more about our presenters.

**IMPORTANT REMINDERS:**

**\*\*The deadline to pay your 2018-2019 membership dues was September 30<sup>th</sup>. If you have not yet received your dues renewal notice in the mail, please contact Council Administrator Lori Somerville at 877-302-6300 or [epc-lfc@comcast.net](mailto:epc-lfc@comcast.net) to request a duplicate notice. Thank you.**

**Guest Attendees:** The guest fee is \$75 and guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website ([www.epclfc.org](http://www.epclfc.org)). Questions regarding membership or the application process can be addressed by Christopher C. Vescio, at 914-358-9888 or [Christopher@VescioCPA.com](mailto:Christopher@VescioCPA.com).

**Please reserve a place for yourself and your guest(s) by completing and returning the tear sheet below no later than Wednesday, October 17th.** Please let us know in advance if you subsequently find that you or your guest is unable to attend.\*

Finally, please be sure to visit our website at [www.epclfc.org](http://www.epclfc.org) for more details as they become available on our 2017-2018 program season!

See you October 24th!

Jennifer M. Pagnillo, J.D.  
Second Vice President, Programs

***\*To cancel, please call Lori Somerville at 877-302-6300.***

**HOW TO REGISTER:**

**If you are NOT bringing a guest:** Please email your RSVP to [EPC-LFC@comcast.net](mailto:EPC-LFC@comcast.net) or call Lori Somerville at 877-302-6300.

**If you ARE bringing a guest:** If you are bringing guest(s), the registration fee is \$75 per guest.

Please complete the registration form below and mail it with your check payable to "EPC-LFC" to:  
EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

---

## REGISTRATION FORM

**Member name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**IMPORTANT:** For registration/badge purposes, please provide guest name, firm, designations, and professional category.

**Guest name:** \_\_\_\_\_ **Nickname for Badge:** \_\_\_\_\_

Firm: \_\_\_\_\_ Town: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_

**Guest name:** \_\_\_\_\_ **Nickname for Badge:** \_\_\_\_\_

Firm: \_\_\_\_\_ Town: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_

**Guest name:** \_\_\_\_\_ **Nickname for Badge:** \_\_\_\_\_

Firm: \_\_\_\_\_ Town: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_

**Guest name:** \_\_\_\_\_ **Nickname for Badge:** \_\_\_\_\_

Firm: \_\_\_\_\_ Town: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_