

Estate Planning Council of Lower Fairfield County, Inc.
MEETING NOTICE

Topic: *Trends in Insurance Planning During a Pandemic Environment*

Speaker: Jessica Wong, CPA, CLTC, Wealth Management Advisor, Northwestern Mutual

Date: Wednesday December 16, 2020

Time: 4:30pm-4:45pm: Networking
4:45pm-5:30pm: Presentation

Place: Via Zoom

Dear Council Member:

We are pleased to announce that **Jessica Wong, CPA, CLTC, Wealth Management Advisor, Northwestern Mutual**, will be our guest speaker on the topic of *“Trends in Insurance Planning During a Pandemic Environment”* for our December 16th webinar via Zoom. The program will begin with networking from 4:30pm to 4:45pm, followed by the presentation from 4:45pm to 5:30pm.

More than ever our clients need us to be the logical voice during an uncertain period of time. They seek guidance and a sounding board for their concerns about the now and the future. They have never felt as vulnerable and uncertain of what is to come. Jessica will share firsthand knowledge of the insurance industry through an advisor’s lenses, the changes in assessing health risks, and how technology has played a major role.

Guest Attendees:

Due to the fact that we’ve had to move to all virtual programming, guests are welcome to attend our webinars at no charge. However, our guest policy remains essentially the same: guest attendance by a professional colleague is limited to two *virtual* events within a two-year period. *Eligible guests and professionals that work or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org).* Questions regarding membership or the application process can be addressed by Robin Sherwood, CFP®, our First Vice President, Membership, at 203.972.8262 or robin@htgadvisors.com.

Please see below for registration details for members and guests. Note, registration deadline is Monday, December 14th.

Finally, please be sure to visit our website at www.epclfc.org for more details as they become available on our 2020-2021 program season!

We hope you will join us on December 16th!

Alva J. Carter-Hasan
Second Vice President, Programs

IMPORTANT REMINDER:

The deadline to pay your 2020-2021 membership dues was September 30th. If you have not yet received your dues renewal notice via email, please contact our Council Administrator Lori Somerville at 877-302-6300 or epc-lfc@comcast.net to request a duplicate notice. Thank you.

If you are NOT bringing a guest: Please register via reply email to EPC-LFC@comcast.net or call Lori Somerville at 877-302-6300. You will receive a confirmation email with instructions to join the meeting a day in advance.

If you ARE bringing a guest: Please register your guest by completing and emailing the registration form below, or providing the requested information within the body of an email to EPC-LFC@comcast.net, or calling Lori Somerville at 877-302-6300.

IMPORTANT: Emails must be provided in order for guests to receive the confirmation email with instructions to join the meeting a day in advance.

12/16/20 REGISTRATION FORM

Member name: _____ **Phone:** _____

Guest name: _____

Firm: _____

Phone: _____ Email: _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____

Guest name: _____

Firm: _____

Phone: _____ Email: _____

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