

Estate Planning Council of Lower Fairfield County, Inc.
MEETING NOTICE

Topic: *Estate Tax Update & Planning Implications for 2011 and Beyond*
Speaker: Daniel L. Daniels, Partner, Wiggin & Dana
Date & Time: Wednesday, December 8, 2010 – 5:45 p.m. – 8:45 p.m.
Place: Innis Arden Golf Club, 120 Tomac Avenue, Old Greenwich, CT

Dear Council Member:

We are pleased to announce that **Daniel L. Daniels, Partner, Wiggin & Dana**, will be our guest speaker on the subject of *Estate Tax Update & Planning Implications for 2011 and Beyond* at our December 8th Dinner Meeting at Innis Arden Golf Club. **Cash bar and cocktails will begin at 5:45 p.m., followed by dinner promptly at 6:30 p.m., speaker at 7:30 p.m., and we anticipate an end to the meeting between 8:30 p.m. and 8:45 p.m.** For directions, visit www.innisardengolfclub.com.

Daniel L. Daniels is a partner in the Trusts and Estates Department and divides his time between the firm's Stamford and New York offices. Mr. Daniels focuses his practice representing business owners, corporate executives and other wealthy individuals and their families. Mr. Daniels is licensed to practice in Connecticut and New York. He has a particular interest in working with owners of family- and closely-held businesses. He worked for several years in his own family's third generation family business. He is a member of the Family Firm Institute and Attorneys for Family Held Enterprises, as well as Wiggin and Dana's Closely Held Business Practice Group.

IMPORTANT REMINDER: Don't forget that we initiated an incentive program to help drum up membership in the underrepresented categories of financial planning, accounting, insurance and allied professions. If you invite a guest from one of those categories, that guest will be our guest. In other words, they can attend one meeting, free of charge (*advance registration required*). **Space is limited, so we suggest that you reserve a place for yourself and your guest(s) by completing and returning the tear sheet below as soon as possible and no later than Wednesday, December 1.** Please let us know in advance if you subsequently find that you or your guest are unable to attend.*

Finally, please be sure to visit our website at www.epclfc.org for complete details on our 2010-2011 programs!

See you December 8th!

Steven N. Lerangis
Second Vice President, Programs

**To cancel, please call Lori Somerville at 877-302-6300.*

If you will attend, please detach and mail to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

Note: If you are not bringing a guest to this meeting or if you are bringing a free first-time attendee guest (*see applicable categories below), please feel free to email your registration (including guest name(s), if any) to Lori at EPC-LFC@comcast.net or call her at 877-302-6300.

_____ I will attend the meeting on December 8, 2010.

Member name: _____ Phone: _____

*I will bring the following guests (if attorney or banking categories, please enclose a \$50 check per guest made payable to "EPC/LFC"):

IMPORTANT: For registration/badge purposes, please provide guest name, firm, designations, and professional category.

Guest name: _____

Firm: _____

Designations: J.D. Esq. CFP CPA CLU ChFC Other _____

Professional Category: Accounting Attorney Banking Financial Planning Insurance
 (Other) Allied Professional _____

Guest name: _____

Firm: _____

Designations: J.D. Esq. CFP CPA CLU ChFC Other _____

Professional Category: Accounting Attorney Banking Financial Planning Insurance
 (Other) Allied Professional _____

Guest name: _____

Firm: _____

Designations: J.D. Esq. CFP CPA CLU ChFC Other _____

Professional Category: Accounting Attorney Banking Financial Planning Insurance
 (Other) Allied Professional _____

Guest name: _____

Firm: _____

Designations: J.D. Esq. CFP CPA CLU ChFC Other _____

Professional Category: Accounting Attorney Banking Financial Planning Insurance
 (Other) Allied Professional _____

***Effective as of the 12/5/07 dinner program, there is no guest fee for first-time-attendees in the following categories: financial planning, accounting, insurance and allied professions.**