

Estate Planning Council of Lower Fairfield County, Inc.
MEETING NOTICE

Dear Council Member:

We are pleased to announce that our **Annual Meeting will be held 6:00pm to 8:00pm on Wednesday, May 10, 2023, at the Sign of the Whale in Stamford.**

This is the last meeting of our 2022-2023 program season and we thought an extended social networking event would be a great way to wrap up the year with our members... and we encourage all of you to invite your colleagues to join us!

We'll have our own gathering space on the rooftop deck (weather permitting) where we'll enjoy cocktails and substantial hors d'oeuvres starting at 6:00pm. The evening will include the election of our 2023-2024 Slate of Officers and Directors as well as a review and vote on the proposed amendments to our Council bylaws.

[Click here](#) for the official Notice of Annual Meeting as well as two versions of our proposed bylaws, which we suggest you review prior to the meeting. If you are unable to attend the meeting, you can vote via proxy on the amendments to the bylaws and the election of our 2023-2024 Slate of Officers and Directors. Proxy forms are available upon request by contacting our Council Administrator, Lori Somerville, at 877-302-6300 or epc-lfc@comcast.net.

Guest Attendees: The guest fee is \$85 and guest attendance by a professional colleague is limited to two dinner meetings or breakfast webinars within a two-year period. Eligible guests and professionals that work and/or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org). Questions regarding membership or the application process can be addressed by Travis L. Hood, CPA/PFS, our First Vice President, Membership, at 203-327-5717 or Travis@kahansteiger.com.

Please reserve a place for yourself and your guest(s) by completing and returning the tear sheet below no later than Monday, May 8th.

We hope to see you on May 10th!

Todd Robison, CLU®
Second Vice President, Programs

****To cancel, please call Lori Somerville at 877-302-6300.***

If you are NOT bringing a guest: Please register via reply email to EPC-LFC@comcast.net or call our Council Administrator Lori Somerville at 877-302-6300.

If you ARE bringing a guest: There is a registration fee of \$85 per guest, payable by check or through your bank account via Zelle. To register your guest, you may mail the form, or you can complete, scan and email the form or provide the requested information within the body of an email to epc-lfc@comcast.net.

To pay by check: Please mail your check made payable to "EPC-LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

To pay via your bank account using Zelle: Click on "Send Money"; in the "Recipient Name" field enter "Estate Planning Council"; then in the "email field" enter the council's email address epc-lfc@comcast.net; then click on "Add Recipient"; next enter the dollar amount.

REGISTRATION FORM

Member name: _____ Phone: _____

IMPORTANT: For registration/badge purposes, please provide all guest information requested below:

Guest name: _____ Nickname for Badge: _____

Firm: _____ Discipline: _____

Phone: _____ Email: _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____

Guest name: _____ Nickname for Badge: _____

Firm: _____ Discipline: _____

Phone: _____ Email: _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____

Guest name: _____ Nickname for Badge: _____

Firm: _____ Discipline: _____

Phone: _____ Email: _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____