

**Estate Planning Council of Lower Fairfield County, Inc.**  
**NOTICE OF ANNUAL MEETING**

**Topic:** Current Issues in Fiduciary Litigation  
**Speaker:** Douglas R. Brown, J.D., Brody Wilkinson PC  
**Date & Time:** Wednesday, May 6, 2009, 5:45 p.m. – 8:45 p.m.  
**Place:** Innis Arden Golf Club, 120 Tomac Avenue, Old Greenwich, CT

Dear Council Member:

We are pleased to announce that **Douglas R. Brown, J.D., Brody Wilkinson PC**, will be the guest speaker at **the final dinner program of our 2008-2009 program season on Wednesday, May 6th**, at Innis Arden Golf Club in Old Greenwich. Doug's presentation will focus on *Current Issues in Fiduciary Litigation*. **Registration and cash bar will begin at 5:45 p.m., followed by dinner promptly at 6:30 p.m., speaker at 7:30 p.m., and we anticipate an end to the meeting between 8:30 p.m. and 8:45 p.m.** For directions, visit [www.innisardengolfclub.com](http://www.innisardengolfclub.com). See *Notice of Annual Meeting attached*.

**Douglas R. Brown** is a principal at Brody Wilkinson PC in Southport and a member of the firm's Trusts & Estates and Litigation Groups. His practice focuses on estate planning, estate settlement, and probate, trust and fiduciary litigation. He received his B.A. from Duke University in 1987 and his J.D. from Washington University in St. Louis in 1994 where he was articles editor of the law review. Doug is admitted to practice in Connecticut, the U.S. District Court for the District of Connecticut, and the U.S. Court of Appeals for the Second Circuit. He is also a member of the Executive Committee of the Connecticut Bar Association's Estates and Probate Section and is past chair of the subcommittee on probate and trust controversies. Doug has been recognized in 2007-2009 as a "Connecticut Super Lawyer" in the area of Estate Planning and Probate as published in Connecticut Magazine. He is current president of the Brooklawn Park Neighborhood Association in Fairfield where he resides with his wife and two sons. Recently, he received the Connecticut Wartime Service Medal for his service as a naval officer in the Persian Gulf during the Iran-Iraq War.

**IMPORTANT: Don't forget that we have initiated an incentive program to help drum up membership in the underrepresented categories of financial planning, accounting, insurance and allied professions.** If you invite a guest from one of these categories, that guest will be our guest. In other words, effective as of our December 2007 program, they can attend one meeting, free of charge (advance registration required). Space is limited, so we suggest that you reserve a place for yourself and your guest(s) by completing and returning the tear sheet below as soon as possible and no later than Wednesday, April 29. Please let us know in advance if you (or your guest) subsequently find that you are unable to attend.\*

I have enjoyed serving as your Program Chair this year and hope that you have found the topics and speakers to be beneficial. If you should have any ideas for future programs, please contact James Dean, CLU, ChFC, at [james.dean@lfg.com](mailto:james.dean@lfg.com).

Finally, please be sure to visit our website at [www.epclfc.org](http://www.epclfc.org) for more details as they become available on our 2009-2010 program season!

See you May 6<sup>th</sup>!

Mary Wall, CFP®, CPA, CTFA  
Second Vice President, Programs

**\*Meeting Cancellation Policy**

*If we must cancel a meeting, an email will be sent to all registrants for whom we have an email address and we will make every effort to contact all registrants by phone as well. If you are unable to check your email or voice messages, please visit our website at [www.epclfc.org](http://www.epclfc.org) where the cancellation announcement will be posted on our home page under "Next Meeting". **If you have invited guests, we ask that you contact them directly to let them know that a program has been cancelled.** Except in unusual circumstances, we would know about the cancellation at least 3-5 hours before a dinner meeting and by 3:00 p.m. the afternoon prior to a breakfast meeting. **If you should need to cancel, please call Lori Somerville at 877-302-6300 no later than Wednesday, April 29th.***

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If you will attend, please detach and mail to: EPC c/o Lori L. Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

Note: If you are not bringing a guest to this meeting or if you are bringing a free first-time attendee guest (*\*see applicable categories below*), please feel free to email your registration form (including guest name(s) and other requested info) to Lori at [EPC-LFC@comcast.net](mailto:EPC-LFC@comcast.net) or call her at 877-302-6300.

\_\_\_\_ I will attend the meeting on May 6, 2009.

Member Name: \_\_\_\_\_ Phone: \_\_\_\_\_

I will bring the following guests (**if attorney or banking categories, please enclose a check [\$50 per guest] made payable to "EPC/LFC"**):

\_\_\_\_ attorney and/or banking guest(s) x \$50 = total amount enclosed: \_\_\_\_\_

IMPORTANT: For registration/ badge purposes, please provide guest name, firm, designations, and professional category.

Guest Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP  CPA  CLU  ChFC Other: \_\_\_\_\_

Professional Category:  Accounting  Attorney  Banking  Financial Planning  Insurance  
 Other (Allied Professional): \_\_\_\_\_

Guest Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP  CPA  CLU  ChFC Other: \_\_\_\_\_

Professional Category:  Accounting  Attorney  Banking  Financial Planning  Insurance  
 Other (Allied Professional): \_\_\_\_\_

Guest Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP  CPA  CLU  ChFC Other: \_\_\_\_\_

Professional Category:  Accounting  Attorney  Banking  Financial Planning  Insurance  
 Other (Allied Professional): \_\_\_\_\_

Guest Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP  CPA  CLU  ChFC Other: \_\_\_\_\_

Professional Category:  Accounting  Attorney  Banking  Financial Planning  Insurance  
 Other (Allied Professional): \_\_\_\_\_

**\*Applicable Categories: Effective as of the 12/07 dinner program, there is no guest fee for first-time attendees in the following categories: financial planning, accounting, insurance, and allied professions.**