

Estate Planning Council of Lower Fairfield County, Inc.
MEETING NOTICE

Dear Council Member:

Please join us for the last dinner meeting of our 2024-2025 program season on Wednesday, May 7, at The Waters Edge at Giovanni's in Darien. We will kick off the meeting with cocktails and networking from 5:45pm to 6:30pm, followed by dinner, the election of our 2025-2026 Slate of Officers and Directors, and educational presentation.

Our special guest speaker will be The Honorable Lisa K. Wexler, Westport/Weston Probate Court. Details forthcoming soon but please be assured that this will be a presentation you will not want to miss! Meanwhile, [click here](#) to learn more about Judge Wexler.

Guest Attendees: The guest fee is \$85 and guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work and/or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org). Please email our Council Administrator at epc-lfc@comcast.net with questions regarding membership or the application process,

Please reserve a place for yourself and your guest(s) by completing and returning the tear sheet below **no later than Monday, May 5th**. **In an effort to reduce the expense of no-shows, please let us know at least 48 hours prior to the event if you (or your guest) need to cancel.*

Hope to see you May 7th!

Stefania L. Bartlett, Esq.
Second Vice President, Programs

**To cancel, please call Lori Somerville at 877-302-6300.*

TO REGISTER:

If you are NOT bringing a guest: Please register via reply email to EPC-LFC@comcast.net or call our Council Administrator Lori Somerville at 877-302-6300.

If you ARE bringing a guest: There is a registration fee of \$85 per guest, payable by check or through your bank account via Zelle. To register your guest, you may mail the form, or you can complete, scan and email the form or provide the requested information within the body of an email to epc-lfc@comcast.net.

To pay by check: Please mail your check made payable to "EPC-LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

To pay via your bank account using Zelle: Click on "Send Money"; in the "Recipient Name" field enter "Estate Planning Council"; then in the "email field" enter the council's email address epc-lfc@comcast.net; then click on "Add Recipient"; next enter the dollar amount.

REGISTRATION FORM

Member name: _____ Phone: _____

IMPORTANT: For registration/badge purposes, please provide all guest information requested below:

Guest name: _____ Nickname for Badge: _____

Firm: _____ Discipline: _____

Phone: _____ Email: _____

Designations: ☐ J.D. ☐ Esq. ☐ CFP® ☐ CPA ☐ CLU ☐ ChFC ☐ Other _____

Guest name: _____ **Nickname for Badge:** _____

Firm: _____ Discipline: _____

Phone: _____ Email: _____

Designations: ☐ J.D. ☐ Esq. ☐ CFP® ☐ CPA ☐ CLU ☐ ChFC ☐ Other _____

Guest name: _____ **Nickname for Badge:** _____

Firm: _____ Discipline: _____

Phone: _____ Email: _____

Designations: ☐ J.D. ☐ Esq. ☐ CFP® ☐ CPA ☐ CLU ☐ ChFC ☐ Other _____