

Estate Planning Council of Lower Fairfield County, Inc.
MEETING NOTICE

Format: Joint networking social/dinner meeting with the Estate Planning Council of Westchester County

Date & Time: Wednesday, October 25, 2023 – 6:00pm– 8:00pm

Place: Rye Grill & Bar, 1 Station Plaza, Rye, NY 10580

Dear Council Member:

We are excited to announce that our first dinner meeting of the fall season to be held on **Wednesday, October 25th**, at **Rye Grill & Bar**, will be our **first-ever event held jointly with the Estate Planning Council of Westchester County**.

We will kick off the meeting with drinks and networking from 6:00pm to 6:30pm, followed by dinner (with strategically assigned seats to maximize cross-council networking opportunities), after which we will rotate seats at different tables for coffee, dessert, and additional time to converse and connect with our EPC Westchester County colleagues.

Guest Attendees: The guest fee is \$85 and guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work and/or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website (www.epclfc.org). Questions regarding membership or the application process can be addressed by William Murray, CPA, CFF, ASA, ABV, 1st Vice President, Membership, at wmurray@mpival.com.

Please reserve a place for yourself and your guest(s) by completing and returning the tear sheet below no later than 5:00pm on Wednesday, October 15th. ****In an effort to reduce the expense of no-shows, please let us know at least 48 hours prior to the event if you (or your guest) need to cancel.***

Finally, please be sure to visit our website at www.epclfc.org for more details as they become available on our 2023-2024 program season!

See you October 25th!

Travis L. Hood, CPA/PFS
Second Vice President, Programs

****To cancel, please call Lori Somerville at 877-302-6300.***

IMPORTANT REMINDER:

The deadline to pay your 2023-2024 membership dues is October 15th. If you have not yet received your dues renewal notice via email, please contact our Council Administrator Lori Somerville at 877-302-6300 or epc-lfc@comcast.net to request a duplicate invoice. Thank you.

If you are NOT bringing a guest: Please register via reply email to EPC-LFC@comcast.net or call our Council Administrator Lori Somerville at 877-302-6300.

If you ARE bringing a guest: There is a registration fee of \$85 per guest, payable by check or through your bank account via Zelle. To register your guest, you may mail the form, or you can complete, scan and email the form or provide the requested information within the body of an email to epc-lfc@comcast.net.

To pay by check: Please mail your check made payable to "EPC-LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

To pay via your bank account using Zelle: Click on "Send Money"; in the "Recipient Name" field enter "Estate Planning Council"; then in the "email field" enter the council's email address epc-lfc@comcast.net; then click on "Add Recipient"; next enter the dollar amount.

REGISTRATION FORM

Member name: _____ **Phone:** _____

IMPORTANT: For registration/badge purposes, please provide all guest information requested below:

Guest name: _____ **Nickname for Badge:** _____

Firm: _____ **Discipline:** _____

Phone: _____ **Email:** _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____

Guest name: _____ **Nickname for Badge:** _____

Firm: _____ **Discipline:** _____

Phone: _____ **Email:** _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____

Guest name: _____ **Nickname for Badge:** _____

Firm: _____ **Discipline:** _____

Phone: _____ **Email:** _____

Designations: J.D. Esq. CFP® CPA CLU ChFC Other _____