

**Estate Planning Council of Lower Fairfield County, Inc.**  
**MEETING NOTICE**

**Format:**           Networking / Museum Tour / Dinner Meeting

**Date & Time:** Monday, November 13, 2023 – 5:30pm– 8:00pm

**Place:**            Bellarmine Hall, Fairfield University, 1073 North Benson Road, Fairfield, CT

Dear Council Member:

We are excited to announce that our next dinner meeting will be held at **Fairfield University's historic Bellarmine Hall** on **Monday, November 13<sup>th</sup>**. This event will include a guided tour of the university's [fall exhibit](#) featuring more than 50 works by acclaimed Polish Jewish miniaturist and political cartoonist Arthur Szyk (1894-1951), followed by an informal conversation on the topic of art appraisals with Charles T. Rosoff, ASA, MRICS, President, Appraisal Services Associates.

Here's the agenda for the evening:

5:30pm:           Reception/Registration in Great Hall  
6:00pm:           First museum tour begins  
6:25pm:           Second museum tour begins (if needed)\*  
6:50pm:           Dinner buffet and speaker presentation in Diffley Boardroom  
8:00pm:           Adjourn

*\*Depending on the number of attendees, we may need to break out into two smaller groups for the guided museum tour.*

**Guest Attendees:** The guest fee is \$85 and guest attendance by a professional colleague is limited to two dinner meetings within a two-year period. Eligible guests and professionals that work and/or live in Fairfield County can apply for EPC-LFC membership by completing a membership application, accessible on our website ([www.epclfc.org](http://www.epclfc.org)). Questions regarding membership or the application process can be addressed by William Murray, CPA, CFF, ASA, ABV, 1st Vice President, Membership, at [wmurray@mpival.com](mailto:wmurray@mpival.com).

Please reserve a place for yourself and your guest(s) by completing and returning the tear sheet below **no later than 4:00pm on Monday, November 6<sup>th</sup>**. *\*In an effort to reduce the expense of no-shows, please let us know at least 48 hours prior to the event if you (or your guest) need to cancel.*

Finally, please be sure to visit our website at [www.epclfc.org](http://www.epclfc.org) for more details as they become available on our 2023-2024 program season!

Hope to see you November 13th!

Travis L. Hood, CPA/PFS  
Second Vice President, Programs

*\*To cancel, please call Lori Somerville at 877-302-6300.*

**IMPORTANT REMINDER:**

The deadline to pay your 2023-2024 membership dues is October 15th. If you have not yet received your dues renewal notice via email, please contact our Council Administrator Lori Somerville at 877-302-6300 or [epc-lfc@comcast.net](mailto:epc-lfc@comcast.net) to request a duplicate invoice. Thank you.

**If you are NOT bringing a guest:** Please register via reply email to [EPC-LFC@comcast.net](mailto:EPC-LFC@comcast.net) or call our Council Administrator Lori Somerville at 877-302-6300.

**If you ARE bringing a guest:** There is a registration fee of \$85 per guest, payable by check or through your bank account via Zelle. To register your guest, you may mail the form, or you can complete, scan and email the form or provide the requested information within the body of an email to [epc-lfc@comcast.net](mailto:epc-lfc@comcast.net).

**To pay by check:** Please mail your check made payable to "EPC-LFC" to: EPC c/o Lori Somerville, 175 South End Road, #A2, East Haven, CT 06512-4555.

**To pay via your bank account using Zelle:** Click on "Send Money"; in the "Recipient Name" field enter "Estate Planning Council"; then in the "email field" enter the council's email address [epc-lfc@comcast.net](mailto:epc-lfc@comcast.net); then click on "Add Recipient"; next enter the dollar amount.

---

### REGISTRATION FORM

Member name: \_\_\_\_\_ Phone: \_\_\_\_\_

**IMPORTANT: For registration/badge purposes, please provide all guest information requested below:**

Guest name: \_\_\_\_\_ Nickname for Badge: \_\_\_\_\_

Firm: \_\_\_\_\_ Discipline: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_

Guest name: \_\_\_\_\_ Nickname for Badge: \_\_\_\_\_

Firm: \_\_\_\_\_ Discipline: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_

Guest name: \_\_\_\_\_ Nickname for Badge: \_\_\_\_\_

Firm: \_\_\_\_\_ Discipline: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Designations:  J.D.  Esq.  CFP®  CPA  CLU  ChFC  Other \_\_\_\_\_